

SECTION – IV:2
BIDDING FORMS

Table of Sample Forms and Procedures

LETTER OF BID	2
LETTER OF BID – SINGLE STAGE BIDDING	2
SCHEDULES OF RATES AND PRICES	4
LOT2 – WEST KENYA SCHEDULES	
SCHEDULE NO. 1. PLANT AND MANDATORY SPARE PARTS SUPPLIED FROM ABROAD.....	ERROR! BOOKMARK NOT DEFINED.
SCHEDULE NO. 1. PLANT AND MANDATORY SPARE PARTS SUPPLIED FROM ABROAD	ERROR! BOOKMARK NOT DEFINED.
SCHEDULE NO. 2. PLANT AND MANDATORY SPARE PARTS SUPPLIED FROM WITHIN THE EMPLOYER’S COUNTRY	ERROR! BOOKMARK NOT DEFINED.
SCHEDULE NO. 3. DESIGN SERVICES	ERROR! BOOKMARK NOT DEFINED.
SCHEDULE NO. 4. INSTALLATION AND OTHER SERVICES	ERROR! BOOKMARK NOT DEFINED.
SCHEDULE NO. 5. GRAND SUMMARY	ERROR! BOOKMARK NOT DEFINED.
SCHEDULE NO. 6. RECOMMENDED SPARE PARTS.....	ERROR! BOOKMARK NOT DEFINED.
TECHNICAL PROPOSAL	26
SITE ORGANIZATION	27
METHOD STATEMENT	28
MOBILIZATION SCHEDULE	29
CONSTRUCTION SCHEDULE.....	30
PLANT	31
CONTRACTOR’S EQUIPMENT	32
PERSONNEL.....	34
PROPOSED SUBCONTRACTORS FOR MAJOR ITEMS OF PLANT AND INSTALLATION SERVICES	36
OTHERS - TIME SCHEDULE.....	37
OTHERS – COMMERCIAL OR CONTRACTUAL ASPECTS OF THE BIDDING DOCUMENTS THAT THE BIDDER WOULD LIKE TO DISCUSS WITH THE EMPLOYER DURING CLARIFICATIONS	38
BIDDER INFORMATION SHEET.....	39
PARTY TO JVA INFORMATION SHEET	40
HISTORICAL CONTRACT NON-PERFORMANCE	41
CURRENT CONTRACT COMMITMENTS / WORKS IN PROGRESS.....	42
FINANCIAL SITUATION	43
HISTORICAL FINANCIAL PERFORMANCE	43
AVERAGE ANNUAL TURNOVER.....	45
FINANCIAL RESOURCES	46
EXPERIENCE - GENERAL EXPERIENCE	47
SPECIFIC EXPERIENCE	48
SPECIFIC EXPERIENCE IN KEY ACTIVITIES	50
FORM OF BID SECURITY(BANK GUARANTEE)	52
MANUFACTURER’S AUTHORIZATION	53

Letter of Bid

Letter of Bid – Single Stage Bidding

Date: _____

ICB No.: _____

Invitation for Bid No.: _____

To: _____

We, the undersigned, declare that:

(a) We have examined and have no reservations to the Bidding Document, including Addenda issued in accordance with Instructions to Bidders (ITB) 8 _____;

(b) We offer to _____, in conformity with the Bidding Document, the following Plant and Installation Services: _____

(c) The price of our Bid, excluding any discounts offered in item (d) below is the sum of: _____, (_____), **and** _____, (_____)]

(d) The discounts offered and the methodology for their application are: _____

_____;

(e) Our bid shall be valid for a period of _____ days from the date fixed for the bid submission deadline in accordance with the Bidding Document, and it shall remain binding upon us and may be accepted at any time before the expiration of that period;

(f) If our bid is accepted, we commit to obtain a performance security in accordance with the Bidding Document;

(g) We, including any subcontractors or manufacturers for any part of the contract, have or will have nationalities from eligible countries, in accordance with ITB-4.2;

(h) We, including any subcontractors or manufacturers for any part of the contract, do not have any conflict of interest in accordance with ITB-4.3;

(i) We are not participating, as a Bidder or as a subcontractor, in more than one bid in this bidding process in accordance with ITB-4.3, other than alternative bids submitted in accordance with ITB-13;

(j) We, including any of our subcontractors or manufacturers for any part of the contract, have not been declared ineligible by the Bank, under the Employer's country laws or official regulations or by an act of compliance with a decision of the United Nations Security Council;

(k) We are not a government owned entity/ We are a government owned entity but meet the requirements of ITB-4.5;¹

¹*Bidder to use as appropriate*

Section IV – Bidding Forms

(l) We have paid, or will pay the following commissions, gratuities, or fees with respect to the bidding process or execution of the Contract:

Name of Recipient	Address	Reason	Amount
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

(If none has been paid or is to be paid, indicate “none.”)

(m) We understand that this bid, together with your written acceptance thereof included in your notification of award, shall constitute a binding contract between us, until a formal contract is prepared and executed; and

(n) We understand that you are not bound to accept the lowest evaluated bid or any other bid that you may receive.

Name _____ In the capacity of _____

Signed _____

Duly authorized to sign the bid for and on behalf of _____

Dated on _____ day of _____, _____

Schedules of Rates and Prices

1.1 Price Schedules

PREAMBLE

General

1. The Price Schedules are divided into separate Schedules as follows:
 - Schedule No. 1: Plant (including Mandatory Spare Parts) Supplied from Abroad
 - Schedule No. 2: Plant (including Mandatory Spare Parts) Supplied from within the Employer's Country
 - Schedule No. 3: Design Services
 - Schedule No. 4: Installation and Other Services
 - Schedule No. 5: Grand Summary
 - Schedule No. 6: Recommended Spare Parts
2. The Schedules do not generally give a full description of the plant to be supplied and the services to be performed under each item. Bidders shall be deemed to have read the Employer's Requirements and other sections of the Bidding Document and reviewed the Drawings to ascertain the full scope of the requirements included in each item prior to filling in the rates and prices. The entered rates and prices shall be deemed to cover the full scope as aforesaid, including overheads and profit.
3. If bidders are unclear or uncertain as to the scope of any item, they shall seek clarification in accordance with ITB 7 prior to submitting their bid.

Pricing

4. Prices shall be filled in indelible ink, and any alterations necessary due to errors, etc., shall be initialled by the Bidder.

As specified in the Bid Data Sheet and Special Conditions of Contract, prices shall be fixed and firm for the duration of the Contract, or prices shall be subject to adjustment in accordance with the corresponding Appendix (Price Adjustment) to the Contract Agreement.
5. Bid prices shall be quoted in the manner indicated and in the currencies specified in the Instructions to Bidders in the Bidding Document.

For each item, bidders shall complete each appropriate column in the respective Schedules, giving the price breakdown as indicated in the Schedules.

Prices given in the Schedules against each item shall be for the scope covered by that item as detailed in Section 6 (Employer's Requirements) or elsewhere in the Bidding Document.
6. Payments will be made to the Contractor in the currency or currencies indicated under each respective item.
7. When requested by the Employer for the purposes of making payments or partial payments, valuing variations or evaluating claims, or for such other purposes as the Employer may reasonably require, the Contractor shall provide the Employer with a breakdown of any composite or lump sum items included in the Schedules.

KPL1/12A-2/PT /2/14/A31 Lot1 - Design, Supply And Installation Of 66KV and 33KV lines from Ngong, Thika Rd, Tana and Kiboko substations (311kms).

Schedule No. 1. Plant and Mandatory Spare Parts Supplied from Abroad

Item	Description	Code ¹	Unit	Qty	Unit Price ²	Total Price ²
Lines						
KA-102a	66 kV Overhead Single Circuit Line in 300 mm ² AAA Conductor		Lot/km	133		
KA-102b	66 kV Overhead double Circuit Line in 300 mm ² AAA Conductor		Lot/km	1		
KA-102c	66 kV Overhead Circuit Line in 300 mm ² AAA dual with 11KV line in 150mm ACSR Conductor		Lot/km	1		
KA-103	66kv underground line in 400mm ² S/C copper cables		Lot/km	3		
KA-104	OPGW		Lot/Km	133		
KA-105	Optical Fiber Cable to be laid together with 66KV Underground cables.		Lot/km	3		
KA-106	Optical Distribution Frame		pc	22		
TOTAL (to schedule 5 Grand Summary)						

Name of Bidder _____

Signature of Bidder _____

1) Bidders shall enter a code representing the country of origin of all imported plant and equipment

2) Specify Currency

Item	Description	Code	Country

Section IV – Bidding Forms

Item	Description	Code ¹	Unit	Qty (1)	Unit Price ²	Total Price ²
					CIP Nairobi (2)	(1) x (2)
	<u>Mandatory Spares and Tools</u>					
	Insulators and Fittings					
SKA-014	Composite Suspension insulator		pc	40		
SKA -02	Composite Tension insulator		pc	40		
SKA -03	Overhead OPGW suspension set		pc	10		
SKA -04	Overhead OPGW tension set with 2 clamps		pc	10		
SKA-05	Fibre Optic Cable Splicing Kits		pc	3		
SKA-06	OPGW Splicing Kits					
	Stringing Tools & Appliances					
SKA -07	Steel Wire Rope (14mm)		m	100		
SKA -08	Come-along Clamps for conductor and OPGW		pc	6		
SKA -09	Pull-lifts 3-ton		pc	6		
	Others					
SKA -010	GPS Data Gathering Units		pc	5		
SKA -011	Optical Distribution Frames		pc	2		

Schedule No. 2. Plant and Mandatory Spare Parts Supplied from Within the Employer's Country

Bidders to include all materials to be purchased in the employers country (KENYA)

Section IV – Bidding Forms

Schedule No. 3. Design Services

Item	Description	Unit	Qty.	Unit Price ¹		Total Price ¹
				Local Currency Portion	Foreign Currency Portion	
			(1)	(2)	(optional)	(1) x (2)
Line						
KA -301	Overhead Line Design including OPGW	Lot/km	133			
KA -302	Underground Power Line Design including Fibre Optic Cable	Lot/km	3			
	TOTAL (to Schedule No. 5. Grand Summary)					
				Name of Bidder		
				Signature of Bidder		
	¹ Specify currency in accordance with specifications in Bid Data Sheet under ITB 18.1 in Single Stage Bid, or ITB 30.1 in Two Stage Bid.					

Section IV – Bidding Forms

Schedule No. 4. Installation and Other Services

Item	Description	Unit	Qty	Unit Price ¹		Total Price ¹	
				Foreign Currency Portion (2)	Local Currency Portion (3)	Foreign (1x2)	Local (1x3)
Lines							
KA -401	Civil works for Overhead lines	lot/km	133				
KA -401b	Civil works for Double Circuit Overhead lines	lot/km	1				
KA -402	Reinforced Concrete Cable jointing Chambers for underground cable	Lot	1				
KA -403	Reinforced Concrete Works(retaining Wall)	Cubic Meter	20				
KA -404	Bridge crossings for cable	No.	2				
KA -405	Excavation and Reinstatement for Underground Cable	lot/km	3				
KA -406a	Erection and Commissioning of Single Overhead line	lot/km	133				
KA -406b	66 kV Overhead double Circuit Line in 300 mm ² AAA Conductor	Lot/km	1				
KA -406c	66 kV Overhead Circuit Line in 300 mm ² AAA dual with 11KV line in 150mm ACSR Conductor	Lot/km	1				
KA -407	Erection and commissioning of 66Kv Underground cables	lot/km	3				
KA -408	All necessary permits & Approvals from Kenya Railways, Kenya Urban Roads Authority, Kenya Ports Authority and Kenya National Highways Authority and other statutory authorities.	lot	1				
KA -409	All necessary Local Authority permits & Approvals	lot	1				
KA -410	Transfer of 11KV overhead line fitting and conductors to the new 66kv overhead line	pc	15				
KA -411	Transfer of 33KV overhead line fitting and conductors to the new 66kv overhead line	pc	15				
KA -412	Transfer of LV-315V 4-wire overhead line fitting and conductors to the new 66kv or 33KV overhead line	pc	15				
KA -413	Transfer of distribution transformer 11/415 or 33/415 complete with structure, surge diverters and earthing the new 66kv or 33KV overhead line	pc	5				
	Factory Acceptance Tests (FAT)						
KA -414	300mm sq AAAC Conductor	pax	2				
KA -415	OPGW and Optical fibre cable(OFC)	pax	2				
	Facilities to be provided to Project Manager / Employer.						
KA -416	Communication facilities – prepaid phone with airtime- 18 months	pax	2				

Section IV – Bidding Forms

Schedule No. 5. Grand Summary

Item	Description	Total Price ¹	
		Foreign	Local
	Total Schedule No. 1. Plant, and Mandatory Spare Parts Supplied from Abroad		
	Total Schedule No. 2. Plant, and Mandatory Spare Parts Supplied from Within the Employer's Country		
	Total Schedule No. 3. Design Services		
	Total Schedule No. 4. Installation and Other Services		
TOTAL (to Bid Form)			

Name of Bidder _____ Signature of Bidder _____

¹Specify currency in accordance with specifications in Bid Data Sheet under ITB 18.1 in Single Stage Bid, or ITB 30.1 in Two Stage Bid. Create and use as many columns for Foreign Currency requirement as there are foreign currencies

KPL1/12A-2/PT /2/14/A31 Lot2- Design, Supply And Installation Of 33KV lines from Galu, Jomvu, Garsen, and Kakuyuni and rabai substation (188 kms).

Section IV – Bidding Forms

Schedule No. 1. Plant and Mandatory Spare Parts Supplied from Abroad

Item	Description	Code ¹	Unit	Qty	Unit Price ²	Total Price ²
Lines						
NG -102a	66 kV Overhead Single Circuit Line in 300 mm ² AAA Conductor		Lot/km	94		
NG -102b	66 kV Overhead Double Circuit Line in 300 mm ² AAA Conductor		Lot/km	1		
NG-102c	66 kV Overhead Circuit Line in 300 mm ² AAA dual with 11KV line in 150mm ACSR Conductor		Lot/km	1		
NG -103	66kv underground line in 400mm ² S/C copper cables		Lot/km	1		
NG -104	OPGW		Lot/Km	94		
NG -105	Optical Fiber Cable to be laid together with 66KV Underground cables.		Lot/km	3		
NG -106	Optical Distribution Frame		pc	8		
TOTAL (to schedule 5 Grand Summary)						

Name of Bidder _____

Signature of Bidder _____

1) Bidders shall enter a code representing the country of origin of all imported plant and equipment

2) Specify Currency

Item	Description	Code	Country

Section IV – Bidding Forms

Item	Description	Code ¹	Unit	Qty (1)	Unit Price ²		Total Price ² (1) x (2)
					CIP Nairobi (2)		
	Mandatory Spares and Tools						
	Insulators and Fittings						
S NG -014	Composite Suspension insulator		pc	30			
S NG -02	Composite Tension insulator		pc	30			
S NG -03	Overhead OPGW suspension set		pc	10			
S NG -04	Overhead OPGW tension set with 2 clamps		pc	10			
S NG -05	Fibre Optic Cable Splicing Kits		pc	3			
S NG -06	OPGW Splicing Kits						
	Stringing Tools & Appliances						
S NG -07	Steel Wire Rope (14mm)		m	50			
S NG -08	Come-along Clamps for conductor and OPGW		pc	6			
S NG -09	Pull-lifts 3-ton		pc	6			
	Others						
S NG -010	GPS Data Gathering Units		pc	3			
S NG -011	Optical Distribution Frames		pc	2			

Schedule No. 2. Plant and Mandatory Spare Parts Supplied from Within the Employer's Country

Bidders to include all materials to be purchased in the employers country (KENYA)

Section IV – Bidding Forms

Schedule No. 3. Design Services

Item	Description	Unit	Qty.	Unit Price ¹		Total Price ¹
				Local Currency Portion	Foreign Currency Portion	
			(1)	(2)	(optional)	(1) x (2)
Line						
NG -301	Overhead Line Design including OPGW	Lot/km	94			
NG -302	Underground Power Line Design including Fibre Optic Cable	Lot/km	1			
	TOTAL (to Schedule No. 5. Grand Summary)					
					Name of Bidder	
					Signature of Bidder	
	¹ Specify currency in accordance with specifications in Bid Data Sheet under ITB 18.1 in Single Stage Bid, or ITB 30.1 in Two Stage Bid.					

Section IV – Bidding Forms

Schedule No. 4. Installation and Other Services

Item	Description	Unit	Qty	Unit Price ¹		Total Price ¹	
				Foreign Currency Portion (2)	Local Currency Portion (3)	Foreign (1x2)	Local (1x3)
Lines							
NG -401a	Civil works for Single Circuit Overhead lines	lot/km	94				
NG -401b	Civil works for Double Circuit Overhead lines	lot/km	1				
NG -402	Reinforced Concrete Cable jointing Chambers for underground cable	Lot	1				
NG -403	Reinforced Concrete Works(retaining Wall)	Cubic Meter	20				
NG -404	Bridge crossings for cable	No.	2				
NG -405	Excavation and Reinstatement for Underground Cable	lot/km	1				
NG -406	Erection and Commissioning of Overhead line	lot/km	94				
NG -407a	Erection and commissioning of 66Kv Underground cables	lot/km	1				
NG -406b	66 kV Overhead double Circuit Line in 300 mm ² AAA Conductor	Lot/km	1				
NG -406c	66 kV Overhead Circuit Line in 300 mm ² AAA dual with 11KV line in 150mm ACSR Conductor	Lot/km	1				
NG -408	All necessary permits & Approvals from Kenya Railways, Kenya Urban Roads Authority, Kenya Ports Authority and Kenya National Highways Authority and other statutory authorities.	lot	1				
NG -409	All necessary Local Authority permits & Approvals	lot	1				
NG -410	Transfer of 11KV overhead line fitting and conductors to the new 66kv overhead line	pc	12				
NG -411	Transfer of 33KV overhead line fitting and conductors to the new 66kv overhead line	pc	12				
NG -412	Transfer of LV-315V 4-wire overhead line fitting and conductors to the new 66kv and 33KV overhead line	pc	12				
NG -413	Transfer of distribution transformer 11/415 or 33/415 complete with structure, surge diverters and earthing the new 66kv or 33KV overhead line	pc	5				
	Factory Acceptance Tests (FAT)						
NG -414	300mm sq AAAC Conductor	pax	2				
NG -415	OPGW and Optical fibre cable(OFC)	pax	2				
	Facilities to be provided to Project Manager / Employer.						
NG -416	Communication facilities – prepaid phone with airtime- 18 months	pax	2				

Section IV – Bidding Forms

Section IV – Bidding Forms

Schedule No. 5. Grand Summary

Item	Description	Total Price ¹	
		Foreign	Local
	Total Schedule No. 1. Plant, and Mandatory Spare Parts Supplied from Abroad		
	Total Schedule No. 2. Plant, and Mandatory Spare Parts Supplied from Within the Employer's Country		
	Total Schedule No. 3. Design Services		
	Total Schedule No. 4. Installation and Other Services		
TOTAL (to Bid Form)			

Name of Bidder _____ Signature of Bidder _____

¹Specify currency in accordance with specifications in Bid Data Sheet under ITB 18.1 in Single Stage Bid, or ITB 30.1 in Two Stage Bid. Create and use as many columns for Foreign Currency requirement as there are foreign currencies

**KPL1/12A-2/PT /2/14/A31 Lot3- Design, Supply and Installation Of
33KV lines from Kitale, Awendo, Mwingi, Konza and Kutus
substations (158 kms).**

Schedule No. 1. Plant and Mandatory Spare Parts Supplied from Abroad

Item	Description	Code ¹	Unit	Qty	Unit Price ²	Total Price ²
Lines						
KAMG - 102a	33 kV Overhead Single Circuit Line in 300 mm ² AAA Conductor		Lot/km	70		
KAMG - 102b	33 kV Overhead Double Circuit Line in 150 mm ² ACSR Conductor		Lot/km	1		
KAMG-102c	33kV Overhead Circuit Line in 300 mm ² AAA dual with 11KV line in 150mm ACSR Conductor		Lot/km	1		
KAMG -103	33kv underground line in 300mm ² S/C Al cables		Lot/km	1		
KAMG -104	OPGW		Lot/Km	70		
KAMG -105	Optical Fiber Cable to be laid together with 33KV Underground cables.		Lot/km	3		
KAMG -106	Optical Distribution Frame		pc	8		
TOTAL (to schedule 5 Grand Summary)						

Name of Bidder _____

Signature of Bidder _____

- 1) Bidders shall enter a code representing the country of origin of all imported plant and equipment
- 2) Specify Currency

Item	Description	Code	Country

Section IV – Bidding Forms

Item	Description	Code ¹	Unit	Qty (1)	Unit Price ²	Total Price ²
					CIP Nairobi (2)	(1) x (2)
	Mandatory Spares and Tools					
	Insulators and Fittings					
S KAMG -01	Composite Suspension insulator		pc	30		
S KAMG -02	Composite Tension insulator		pc	30		
S KAMG -03	Overhead OPGW suspension set		pc	10		
S KAMG -04	Overhead OPGW tension set with 2 clamps		pc	10		
S KAMG -05	Fibre Optic Cable Splicing Kits		pc	3		
S KAMG -06	OPGW Splicing Kits					
	Stringing Tools & Appliances					
S KAMG -07	Steel Wire Rope (14mm)		m	100		
S KAMG -08	Come-along Clamps for conductor and OPGW		pc	6		
S KAMG -09	Pull-lifts 3-ton		pc	6		
	Others					
S KAMG -010	GPS Data Gathering Units		pc	2		
S KAMG -011	Optical Distribution Frames		pc	2		

Schedule No. 2. Plant and Mandatory Spare Parts Supplied from Within the Employer's Country

Bidders to include all materials to be purchased in the employers country (KENYA)

Section IV – Bidding Forms

Schedule No. 3. Design Services

Item	Description	Unit	Qty.	Unit Price ¹		Total Price ¹
				Local Currency Portion	Foreign Currency Portion	
			(1)	(2)	(optional)	(1) x (2)
Line						
KAMG -301	Overhead Line Design including OPGW	Lot/km	70			
KAMG -302	Underground Power Line Design including Fibre Optic Cable	Lot/km	1			
	TOTAL (to Schedule No. 5. Grand Summary)					
				Name of Bidder		
				Signature of Bidder		
	¹ Specify currency in accordance with specifications in Bid Data Sheet under ITB 18.1 in Single Stage Bid, or ITB 30.1 in Two Stage Bid.					

Section IV – Bidding Forms

Schedule No. 4. Installation and Other Services

Item	Description	Unit	Qty	Unit Price ¹		Total Price ¹	
				Foreign Currency Portion (2)	Local Currency Portion (3)	Foreign (1x2)	Local (1x3)
Lines							
KAMG -401	Civil works for Overhead lines	lot/km	70				
KAMG -402	Reinforced Concrete Cable jointing Chambers for underground cable	Lot	1				
KAMG -403	Reinforced Concrete Works(retaining Wall)	Cubic Meter	5				
KAMG -404	Bridge crossings for cable	No.	1				
KAMG -405	Excavation and Reinstatement for Underground Cable	lot/km	1				
KAMG -406a	Erection and Commissioning of Overhead line	lot/km	70				
KAMG -406b	33 kV Overhead double Circuit Line in 300 mm ² AAA Conductor	Lot/km	1				
KAMG -406c	33 kV Overhead Circuit Line in 300 mm ² AAA dual with 11KV line in 150mm ACSR Conductor	Lot/km	1				
KAMG -407	Erection and commissioning of 33Kv Underground cables	lot/km	1				
KAMG -408	All necessary permits & Approvals from Kenya Railways, Kenya Urban Roads Authority, Kenya Ports Authority and Kenya National Highways Authority and other statutory authorities.	lot	1				
KAMG -409	All necessary Local Authority permits & Approvals	lot	1				
KAMG -410	Transfer of 11KV overhead line fitting and conductors to the new 33kv overhead line	pc	12				
KAMG -411	Dual construction of old 33KV overhead line to the new 33kv overhead line	km	1				
KAMG -412	Transfer of LV-315V 4-wire overhead line fitting and conductors to the new 66kv overhead line	pc	12				
KAMG -413	Transfer of distribution transformer 11/415 or 33/415 complete with structure, surge diverters and earthing the new 66kv or 33KV overhead line	pc	5				
	Factory Acceptance Tests (FAT)						
KAMG -413	150mm sq ACSR Conductor	pax	2				
KAMG -414	OPGW and Optical fibre cable(OFC)	pax	2				
	Facilities to be provided to Project Manager / Employer.						
KAMG -415	Communication facilities – prepaid phone with airtime- 18 months	pax	2				

Section IV – Bidding Forms

Schedule No. 5. Grand Summary

Item	Description	Total Price ¹	
		Foreign	Local
	Total Schedule No. 1. Plant, and Mandatory Spare Parts Supplied from Abroad		
	Total Schedule No. 2. Plant, and Mandatory Spare Parts Supplied from Within the Employer's Country		
	Total Schedule No. 3. Design Services		
	Total Schedule No. 4. Installation and Other Services		
TOTAL (to Bid Form)			

Name of Bidder _____ Signature of Bidder _____

¹Specify currency in accordance with specifications in Bid Data Sheet under ITB 18.1 in Single Stage Bid, or ITB 30.1 in Two Stage Bid. Create and use as many columns for Foreign Currency requirement as there are foreign currencies

Technical Proposal

- Site Organization
- Method Statement
- Mobilization Schedule
- Construction Schedule
- Plant
- Contractor's Equipment
- Personnel
- Proposed Subcontractors for Major Items of Plant and Installation Services
- Others

Site Organization

Method Statement

Mobilization Schedule

Construction Schedule

Plant

Section IV – Bidding Forms

Contractor's Equipment

Form EQU

The Bidder shall provide adequate information to demonstrate clearly that it has the capability to meet the requirements for the key Contractor's equipment listed in Section III, Evaluation and Qualification Criteria. A separate Form shall be prepared for each item of equipment listed, or for alternative equipment proposed by the Bidder.

Item of equipment		
Equipment information	Name of manufacturer	Model and power rating
	Capacity	Year of manufacture
Current status	Current location	
	Details of current commitments	
Source	Indicate source of the equipment <input type="checkbox"/> Owned <input type="checkbox"/> Rented <input type="checkbox"/> Leased <input type="checkbox"/> Specially manufactured	

Omit the following information for equipment owned by the Bidder.

Owner	Name of owner	
	Address of owner	
	Telephone	Contact name and title
	Fax	Telex
Agreements	Details of rental / lease / manufacture agreements specific to the project	

Section IV – Bidding Forms

Form FUNC

The Bidder shall copy in the left column of the table below, the identification of each functional guarantee required in the Specification and stated by the Employer in para. 1.2 (c) of Section III. Evaluation and Qualification Criteria, and in the right column, provide the corresponding value for each functional guarantee of the proposed plant and equipment.

Required Functional Guarantee	Value of Functional Guarantee of the Proposed Plant and Equipment
1.	
2.	
3.	

Personnel

Form PER -1

Proposed Personnel

Bidders should provide the names of suitably qualified personnel to meet the specified requirements stated in Section III. The data on their experience should be supplied using the Form below for each candidate.

1.	Title of position*
	Name
2.	Title of position*
	Name
3.	Title of position*
	Name
4.	Title of position*
	Name

**As listed in Section III.*

Section IV – Bidding Forms

Form PER-2

Resume of Proposed Personnel

Name of Bidder

Position		
Personnel information	Name	Date of birth
	Professional qualifications	
Present employment	Name of employer	
	Address of employer	
	Telephone	Contact (manager / personnel officer)
	Fax	E-mail
	Job title	Years with present employer

Summarize professional experience over the last 20 years, in reverse chronological order. Indicate particular technical and managerial experience relevant to the project.

From	To	Company / Project / Position / Relevant technical and management experience

Proposed Subcontractors for Major Items of Plant and Installation Services

A list of major items of Plant and Installation Services is provided below.

The following Subcontractors and/or manufacturers are proposed for carrying out the item of the facilities indicated. Bidders are free to propose more than one for each item

Major Items of Plant and Installation Services	Proposed Subcontractors/Manufacturers	Nationality

Others - Time Schedule

(to be used by Bidder when alternative Time for **Completion is invited in ITB 13.2 – Single Stage Bidding only**)

Others – Commercial or contractual aspects of the bidding documents that the Bidder would like to discuss with the Employer during clarifications (to be used by Bidder – Two Stage Bidding only)

Section IV – Bidding Forms

Form ELI 1.1

Bidder Information Sheet

Date: _____

ICB No.: _____

Invitation for Bid No.: _____

Page _____ of _____ pages

1. Bidder's Legal Name
2. In case of JVA, legal name of each party:
3. Bidder's actual or intended Country of Registration:
4. Bidder's Year of Registration:
5. Bidder's Legal Address in Country of Registration:
6. Bidder's Authorized Representative Information Name: Address: Telephone/Fax numbers: Email Address:
7. Attached are copies of original documents of: <input type="checkbox"/> Articles of Incorporation or Registration of firm named in 1, above, in accordance with ITB Sub-Clauses 4.1 and 4.2. <input type="checkbox"/> In case of JVA, letter of intent to form JVA including a draft agreement, or JVA agreement, in accordance with ITB Sub-Clauses 4.1 and 11.1(i) Single Stage Bidding or 11.1(g) Two Stage Bidding. <input type="checkbox"/> In case of government owned entity from the Employer's country, documents establishing legal and financial autonomy and compliance with the principles of commercial law, in accordance with ITB Sub-Clause 4.5.

Please note that a written authorization needs to be attached to this sheet as required by ITB 21.2 Single Stage Bidding) or ITB 17.2 Two Stage Bidding

Form ELI 1.2

Party to JVA Information Sheet

Date: _____

ICB No.: _____

Invitation for Bid No.: _____

Page _____ of _____ pages

1. Bidder's Legal Name:
2. JVA's Party legal name:
3. JVA's Party Country of Registration:
4. JVA's Party Year of Registration:
5. JVA's Party Legal Address in Country of Registration:
6. JVA's Party Authorized Representative Information Name: Address: Telephone/Fax numbers: Email Address:
7. Attached are copies of original documents of: <input type="checkbox"/> Articles of Incorporation or Registration of firm named in 1, above, in accordance with ITB Sub-Clauses 4.1 and 4.2. <input type="checkbox"/> In case of government owned entity from the Purchaser's country, documents establishing legal and financial autonomy and compliance with the principles of commercial law, in accordance with ITB Sub-Clause 4.5.

Section IV – Bidding Forms

Form CON – 2 Historical Contract Non-Performance

In case a prequalification process was conducted this form should be used only if the information submitted at the time of prequalification requires updating

Bidder's Legal Name: _____ Date: _____
 JVA Partner Legal Name: _____
 ICB No.: _____
 Page _____ of _____ pages

Non-Performing Contracts in accordance with Section III, Evaluation Criteria			
<input type="checkbox"/> Contract non-performance did not occur during the stipulated period, in accordance with Sub-Factor 2.2.1 of Section III, Evaluation Criteria			
Pending Litigation, in accordance with Section III, Evaluation Criteria			
<input type="checkbox"/> No pending litigation in accordance with Sub-Factor 2.2.2 of Section III, Evaluation Criteria			
<input type="checkbox"/> Pending litigation in accordance with Sub-Factor 2.2.2 of Section III, Evaluation Criteria, as indicated below			
Year	Outcome as Percent of Total Assets	Contract Identification	Total Contract Amount (current value, US\$ equivalent)
_____	_____	Contract Identification: Name of Employer: Address of Employer: Matter in dispute:	_____
_____	_____	Contract Identification: Name of Employer: Address of Employer: Matter in dispute:	_____

Form CCC

Current Contract Commitments / Works in Progress

Bidders and each partner to a JVA should provide information on their current commitments on all contracts that have been awarded, or for which a letter of intent or acceptance has been received, or for contracts approaching completion, but for which an unqualified, full completion certificate has yet to be issued.

Name of contract	Employer, contact address/tel/fax	Value of outstanding work (current US\$ equivalent)	Estimated completion date	Average monthly invoicing over last six months (US\$/month)
1.				
2.				
3.				
4.				
5.				
etc.				

Section IV – Bidding Forms

Form FIN – 3.1

Financial Situation
Historical Financial Performance

Bidder's Legal Name: _____
JVA Partner Legal Name: _____
Page _____ of _____ pages

Date: _____
ICBNo.: _____

To be completed by the Bidder and, if JVA, by each partner

Financial information in US\$ equivalent	Historic information for previous _____ () years (US\$ equivalent in 000s)						
	Year 1	Year 2	Year 3	Year ...	Year n	Avg.	Avg. Ratio
Information from Balance Sheet							
Total Assets (TA)							
Total Liabilities (TL)							
Net Worth (NW)							
Current Assets (CA)							
Current Liabilities (CL)							
Information from Income Statement							
Total Revenue (TR)							
Profits Before Taxes (PBT)							

Attached are copies of financial statements (balance sheets, including all related notes, and income statements) for the years required above complying with the following conditions:

Section IV – Bidding Forms

- (a) Must reflect the financial situation of the Bidder or partner to a JVA, and not sister or parent companies
- (b) Historic financial statements must be audited by a certified accountant
- (c) Historic financial statements must be complete, including all notes to the financial statements
- (d) Historic financial statements must correspond to accounting periods already completed and audited (no statements for partial periods shall be requested or accepted)

Section IV – Bidding Forms

Form FIN – 3.2

Average Annual Turnover

Bidder's Legal Name: _____
 JVA Partner Legal Name: _____
 Page _____ of _____ pages

Date: _____
 ICB No.: _____

Annual turnover data (construction only)		
Year	Amount and Currency	US\$ equivalent
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
*Average Annual Construction Turnover	_____	_____

*Average annual turnover calculated as total certified payments received for work in progress or completed, divided by the number of years specified in Section III, Evaluation Criteria, Sub-Factor 2.3.2.

Section IV – Bidding Forms

Form FIN3.3

Financial Resources

Specify proposed sources of financing, such as liquid assets, unencumbered real assets, lines of credit, and other financial means, net of current commitments, available to meet the total construction cash flow demands of the subject contract or contracts as indicated in Section III, Evaluation and Qualification Criteria

Source of financing	Amount (US\$ equivalent)
1.	
2.	
3.	
4.	

Section IV – Bidding Forms

Form EXP 2.4.1

Experience - General Experience

Bidder's Legal Name: _____

Date: _____

JVA Partner Legal Name: _____

ICB No.: _____

Page _____ of _____ pages

Starting Month / Year	Ending Month / Year	Years *	Contract Identification	Role of Bidder
_____	_____		Contract name: Brief Description of the Works performed by the Bidder: Name of Employer: Address:	_____
_____	_____		Contract name: Brief Description of the Works performed by the Bidder: Name of Employer: Address:	_____
_____	_____		Contract name: Brief Description of the Works performed by the Bidder: Name of Employer: Address:	_____
_____	_____		Contract name: Brief Description of the Works performed by the Bidder: Name of Employer: Address:	_____
_____	_____		Contract name: Brief Description of the Works performed by the Bidder: Name of Employer: Address:	_____
_____	_____		Contract name: Brief Description of the Works performed by the Bidder: Name of Employer: Address:	_____

*List calendar year for years with contracts with at least nine (9) months activity per year starting with the earliest year

Section IV – Bidding Forms

Form EXP – 2.4.2(a)

Specific Experience

Bidder's Legal Name: _____

Date: _____

JVA Partner Legal Name: _____

ICB No.: _____

Page _____ of _____ pages

Similar Contract Number: ___ of ___ required.	Information		
Contract Identification	_____		
Award date	_____		
Completion date	_____		
Role in Contract	<input type="checkbox"/> Contractor	<input type="checkbox"/> Management Contractor	<input type="checkbox"/> Subcontract or
Total contract amount	_____		US\$ _____
If partner in a JVA or subcontractor, specify participation of total contract amount	_____ %	_____	US\$ _____
Employer's Name:	_____		
Address:	_____ _____ _____		
Telephone/fax number:	_____		
E-mail:	_____		

Section IV – Bidding Forms

Form EXP – 2.4.2(a) (cont.)

Specific Experience (cont.)

Bidder's Legal Name: _____
 JVA Partner Legal Name: _____

Page _____ of _____ pages

Similar Contract No. __[insert specific number] of [total number of contracts] __ required	Information
Description of the similarity in accordance with Sub-Factor 2.4.2a) of Section III:	
Amount	_____
Physical size	_____
Complexity	_____
Methods/Technology	_____
Physical Production Rate	_____

Section IV – Bidding Forms

Form EXP – 2.4.2(b)

Specific Experience in Key Activities

Bidder's Legal Name: _____
 JVA Partner Legal Name: _____
 Subcontractor's Legal Name: _____

Date: _____
 ICB No.: _____
 Page _____ of _____ pages

Information	
Contract Identification	_____
Award date	_____
Completion date	_____
Role in Contract	<input type="checkbox"/> Contractor <input type="checkbox"/> Management Contractor <input type="checkbox"/> Subcontractor
Total contract amount	_____ US\$_____
If partner in a JVA or subcontractor, specify participation of total contract amount	_____ % _____ US\$_____
Employer's Name:	_____
Address:	_____ _____
Telephone/fax number:	_____
E-mail:	_____

Section IV – Bidding Forms

Form EXP – 2.4.2 (b)(cont.)

Specific Experience in Key Activities (cont.)

Bidder's Legal Name: _____

Page _____ of _____ pages

JVAPartner Legal Name: _____

Subcontractor's Legal Name: _____

	Information
Description of the key activities in accordance with Sub-Factor 2.4.2b) of Section III:	

Form of Bid Security(Bank Guarantee)

Beneficiary: _____

Date: _____

BID GUARANTEE No.: _____

We have been informed that _____ (hereinafter called “the Bidder”) has submitted to you its bid dated _____ (hereinafter called “the Bid”) for the execution of _____ under Invitation for Bids No. _____ (“the IFB”).

Furthermore, we understand that, according to your conditions, bids must be supported by a bid guarantee.

At the request of the Bidder, we _____ hereby irrevocably undertake to pay you any sum or sums not exceeding in total an amount of _____ (_____) upon receipt by us of your first demand in writing accompanied by a written statement stating that the Bidder is in breach of its obligation(s) under the bid conditions, because the Bidder:

(a) has withdrawn its Bid during the period of bid validity specified by the Bidder in the Form of Bid; or

(b) having been notified of the acceptance of its Bid by the Employer during the period of bid validity, (i) fails or refuses to execute the Contract Form, if required, or (ii) fails or refuses to furnish the performance security, in accordance with the ITB.

This guarantee will expire: (a) if the Bidder is the successful Bidder, upon our receipt of copies of the contract signed by the Bidder and the performance security issued to you upon the instruction of the Bidder; and (b) if the Bidder is not the successful Bidder, upon the earlier of (i) our receipt of a copy your notification to the Bidder of the name of the successful Bidder; or (ii) twenty-eight days after the expiration of the Bidder’s bid.

Consequently, any demand for payment under this guarantee must be received by us at the office on or before that date.

This guarantee is subject to the Uniform Rules for Demand Guarantees, ICC Publication No. 458.

[signature(s)]

Manufacturer's Authorization

Date: _____

ICB No.: _____

To: _____

WHEREAS

We _____, who are official manufacturers of _____, having factories at _____, do hereby authorize _____ to submit a bid the purpose of which is to provide the following goods, manufactured by us _____, and to subsequently negotiate and sign the Contract.

We hereby extend our full guarantee and warranty in accordance with Clause 27 of the General Conditions, with respect to the goods offered by the above firm.

Signed: _____

Name: _____

Title: _____

Duly authorized to sign this Authorization on behalf of: _____

Dated on _____ day of _____, _____